

No. S238572
Vancouver Registry

THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

- AND -

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
MYRA FALLS MINE LTD.

SEALING ORDER

BEFORE:) **THE HONOURABLE**)
) JUSTICE FITZPATRICK)
)) JUNE 28, 2024

THE APPLICATION of the Petitioner, coming on for hearing before me at the courthouse at 800 Smithe Street, Vancouver, British Columbia, on the 28th day of June, 2024; AND ON HEARING Jonathan B. Ross, counsel for the Petitioner and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the materials filed, including the Affidavit #4 of Hein Frey, affirmed June 17, 2024, the Confidential Affidavit of Hein Frey affirmed on June 17, 2024, and the Third Report of FTI Consulting Canada Inc. (in its capacity as court-appointed monitor of the Petitioner, the "**Monitor**") dated June 18, 2024; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCA**"), the *British Columbia Supreme Court Civil Rules*, BC Reg 168/2009 and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

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[Select all applicable]

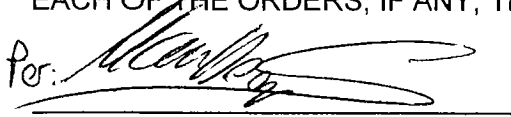
- Counsel for the Petitioner
- Counsel for the Respondents
- Parties on Record
- Further Court Order
- Others

Items to be sealed

Document Name:	Date filed: (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge.	Duration of sealing order: (to specific date or until further order)	Sought	Granted	
					YES	NO
1) <i>Entire File</i>	<i>Various</i>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) <u>Specific Documents</u> Affidavit #5 of Hein Frey affirmed June 17, 2024	To be filed	1 original to be filed (no copies)	Until further Court Order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3) <i>Clerk's Notes</i>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) <i>Order</i>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) <i>Reasons for Judgment</i>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

1. Endorsement of this Order by counsel appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Per: 
 Signature of Jonathan B. Ross
 Counsel for the Petitioner



BY THE COURT

REGISTRAR



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JBR/msh